

## ALLOTMENT ADVICE

February 14, 2025

DP ID-Client ID:

Sole/First Holder Name:

Dear Shareholder,

### Sub.: Allotment of Equity Share(s) of Sterlite Grid 5 Limited pursuant to Scheme of Arrangement

The Hon'ble National Company Law Tribunal, Mumbai Bench, vide its Order dated September 05, 2024, has sanctioned the Scheme of Arrangement between Sterlite Power Transmission Limited ("**Demerged Company**" / "**SPTL**") and Sterlite Grid 5 Limited ("**Resulting Company**" / "**SGL5**" / "**Company**"), along with their respective shareholders, under sections 230-232 of the Companies Act, 2013 (the "Scheme of Arrangement" / "Scheme" / "Demerger"). This Scheme provides for the demerger, transfer, and vesting of the Demerged Undertaking (as defined in the Scheme) from the Demerged Company to the Resulting Company on a going concern basis. It also includes the issuance of New Equity Shares (as defined in the Scheme) by the Resulting Company to the equity shareholders of the Demerged Company, in accordance with Section 2(19AA) of the Income Tax Act, 1961.

As per the provisions of the Scheme, the Company has issued and allotted 1 (One) fully paid-up equity share of the Resulting Company, with a face value of Rs. 2 (Rupees Two) each, for every 1 (One) fully paid-up equity share of Rs. 2 (Rupees Two) each of the Demerged Company. This allocation is made to the shareholders of the Demerged Company (or their respective heirs, executors, administrators, or legal representatives) whose names appeared in the register of members and/or records of the depository as of the Record Date (i.e., Wednesday, October 30, 2024).

In view of the above, the details of equity share(s) of the Company allotted to you are given below:

DP ID- Client ID	Number of SPTL Equity Share(s) held on Record Date	Number of SGL5 Equity share(s) allotted	Date of Allotment	Date of electronic credit
			22-11-2024	

For the purpose of determining the post-Demerger cost of acquisition of equity shares of SPTL and SGL5, you are advised to apportion your pre-Demerger cost of acquisition of equity shares of SPTL in the following manner:

Sr. No.	Name of the Entity	% of Cost of Acquisition of the Equity Shares of SPTL
1.	Sterlite Power Transmission Limited	8%
2.	Sterlite Grid 5 Limited	92%

*This communication regarding the determination of the post-Demerger cost of acquisition is provided solely for the general guidance of shareholders. It should not be considered a substitute for any independent opinion that shareholders may seek. Neither Sterlite Power Transmission Limited (SPTL)*

*nor Sterlite Grid 5 Limited (SGL5) assumes any express or implied liability in relation to this guidance. Please note that if there are changes, including those with retrospective effects, in statutory laws and regulations, the comments expressed in this guidance may need to be re-evaluated in light of such changes. However, neither HHL nor IML undertakes the responsibility of updating this communication in the future.*

You may contact our Registrar and Transfer Agent at the details mentioned herein, in case you have any query:

**MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)**

C-101, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai – 400083.

Tel: +91 22 4918 6000 / 4918 6280

Email: [rnt.helpdesk@linkintime.co.in](mailto:rnt.helpdesk@linkintime.co.in)

Website: [www.linkintime.co.in](http://www.linkintime.co.in)

Thanking You,

Yours faithfully,

For Sterlite Grid 5 Limited

Sd/-

Nikita Gupta

Company Secretary